



HALCYON CAPITAL LIMITED

鎧盛資本有限公司

11/F, 8 Wyndham Street, Central, Hong Kong

香港中環雲咸街8號11樓

**Hebei Construction Group Corporation Limited**

No. 125 Lugang Road

Jingxiu District

Baoding City, Hebei Province

PRC

24 May 2024

Attn: Board of Directors

Dear Sirs,

Hebei Construction Group Corporation Limited (the "Company", together with its

subsidiaries, the "Group")

**Continuing Connected Transaction in relation to the Engineering Construction Related Services Framework Agreement (the "Transaction")**

We refer to the circular of the Company dated the date hereof to its shareholders in respect of, among other things, the Transaction (the "**Circular**"). Terms defined in the Circular have the same meanings when used in this letter.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion therein of our letter as set out in the Circular (the "**Letter**") in connection with our recommendation to the Independent Board Committee and the Independent Shareholders and references to our opinion, name, logo and letter in the form and context in which they respectively appear in the Circular.

We also confirm that as at the Latest Practicable Date (as defined in the Circular), we did not have:

- (a) any direct or indirect shareholding in any member of the Group or any right (whether

(b) any direct or indirect interest in any assets which have been acquired or disposed of by or leased to or which were proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited consolidated financial statements of the Group were prepared.

Yours faithfully,

Halcyon Capital Limited