



HALCYON CAPITAL LIMITED

鎧盛資本有限公司

11/F, 8 Wyndham Street, Central, Hong Kong

香港中環壹咸街8號11樓

Hebei Construction Group Corporation Limited

No. 125 Lugang Road

Jingxiu District

Baoding City, Hebei Province

PRC

9 June 2022

Attn: Board of Directors

Dear Sirs,

Hebei Construction Group Corporation Limited (the “Company”, together with its subsidiaries, the “Group”)

Continuing Connected Transaction in relation to the New Labour Subcontract Framework Agreement (the “Transaction”)

We refer to the circular of the Company dated the date hereof to its shareholders in respect of, among other things, the Transaction (the “**Circular**”). Terms defined in the Circular have the same meanings when used in this letter.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion therein of our letter as set out in the Circular (the “**Letter**”) in connection with our recommendation to the Independent Board Committee and the Independent Shareholders and references to our opinion, name, logo and letter in the form and

(b) any direct or indirect interest in any assets which have been acquired or disposed of by or

member of the Group since 31 December 2021, being the date to which the latest published audited consolidated accounts of the Company were prepared.

Yours faithfully,
For and on behalf of
Halcyon Capital Limited



Derek Chan
Chairman