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DEFINITIONS

In this circular, unless the context otherwise requires, the following terms shall have the following meanings:

A 2017 C 9:00 , 25 2018 , 3/ 329, D. , B C. C

A A C ,

B B D. D. C

B C

C C C

D. () () C

D () C , B1.00

C

C , B1.00 , E

\$

D 8 2018,

A. C

E

LETTER FROM THE BOARD



LETTER FROM THE BOARD

A
A
B

II. MATTERS TO BE RESOLVED AT THE AGM

Ordinary Resolutions

1. 2017 Annual Report

A 2017 A. 31 D. 2017, C E E 24 A. 2018 (**2017 Annual Report**).

2. 2017 Final Accounts Report

A 2017 A.

3. Work Report of the Board for 2017

A 2017 A. B 2017.

4. Work Report of the Board of Supervisors for 2017

A 2017 A. B

5. Profit Distribution Proposal for 2017

A A D. C B 31 D. 2017

6. Remuneration of Directors for 2017

A A D. 2017.

LETTER FROM THE BOARD

A
C D 2017

Name	Title	Total remuneration (RMB'0,000)
B	C E D	91.41
E	E D	147.4

LETTER FROM THE BOARD

8. Financing Plan for 2018

A. 2018 年 1 月 1 日至 12 月 31 日止，A 类债务融资计划为 2018 年。

A. 2018 年 1 月 1 日至 12 月 31 日止，B 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止。

I. Overall Financing Plan

2018 年 1 月 1 日至 12 月 31 日止，A 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，B 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止。

II. Credit Facility Plan

2018 年 1 月 1 日至 12 月 31 日止，A 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，B 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止。

9. Guarantee Arrangement for 2018

A. 2018 年 1 月 1 日至 12 月 31 日止，A 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，B 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止。

2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，D 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止。

2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止，C 类债务融资计划为 2018 年 1 月 1 日至 12 月 31 日止。

LETTER FROM THE BOARD

B13.3 2018. C
 B2.7
 B8.8
 B1.8 C

Breakdown of the Guarantee Plan

Unit: RMB'00 million

Guaranteed Business	Amount of Guarantee	Terms of Guarantee
C	27	1 3
E	88	2 10
E	18	1 3
	133	

10. Appointment of Domestic and Overseas Auditors for 2018 and Determination of Remuneration

A E &
 E & C 2018
 A B C

11. Appointment of Supervisor

A
 C 26 2018
 A B
 B
 A B
 A B

LETTER FROM THE BOARD

... B ...
... E ...
... 13.51(2) ...

... 55, ... C ...
... C ...
... B ... E ... C ...
... Aug 1984 ... 1998; ... C ... Aug 1998 ...
... 2001; ... C ... Aug 2001 ... A ... 2017; ... B ...
... C ... C ... 2002 ... 2004; ...
... B ... E ... C, ... D ... 2004 ... 2011; ... E ... D ... C, ...
... 2011 ... 2017.

... C ... E ... 1984, ...

LETTER FROM THE BOARD

Special Resolutions

12. Amendments to Articles of Association and Rules of Procedures for the Board

A ... A ... A ...
 A ... B ...

12.1 Amendments to Articles of Association

... C ... 26 ... 2018. (1) ...
 ... C ... (2) ...
 ... C ...
 ... A ... A ...
 ... B ...
 ... A ... A ...

Existing Articles	Proposed Amendments
<p>Article 134</p> <p>() ... ;</p> <p>() ... ;</p> <p>() ... C ... ;</p> <p>() ... C ... ;</p> <p>() ... C ...</p>	<p style="text-align: right;">D 489 DC B 09025 0 10 380 0 0 10 105.1319 391.6154</p>

LETTER FROM THE BOARD

Existing Rules	Proposed Amendments
5. <p>1. <u>10%</u> <u>C</u> <u>;</u></p>	<u>65.</u> <p>1. <u>10%</u> <u>C</u> <u>;</u></p>
6. <p>10% <u>C</u> <u>;</u></p>	<u>76.</u> <p>10% <u>C</u> <u>;</u></p>
	<u>8.</u> <p><u>To determine the establishment or closing of the Company's branches or representative offices.</u></p>

B
 B
 A
 B C

13. Issuance of Debt Financing Instruments in 2018

A 2018.

C
 A B
 B 9 B 8-B (B)

LETTER FROM THE BOARD

... B ... B ...

III. Issue Size and Issue Method

... B1.5 ...

... B ... B ...

IV. Term of Debt Financing Instruments

... 10 ... B ... B ...

V. Use of Proceeds

... C ... B ... C ...

VI. Other Matters Related to the Issuance

... B ... B ...

LETTER FROM THE BOARD

VII. Authorization Given to the Board

_____ A _____
_____ B _____ D _____
_____ B _____ C _____
_____ / _____ C _____
_____ A _____
_____ A _____
_____ :

() _____
_____ C _____
_____ A _____
(), _____

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_____ (), _____ (), _____
_____ ()

() _____

() _____
_____ C _____ / _____ () _____

() _____ / _____
_____ _____
_____ / _____ ()

LETTER FROM THE BOARD

() A A B C D

() A B C D

VIII. Validity Period of the Resolution

A B C D

B B C C

14. General Mandate to Issue Shares

A A C B A

I. General Mandate to Issue Shares

() A B D

() D B D C A

NOTICE OF 2017 ANNUAL GENERAL MEETING



河北建設集團股份有限公司

HEBEI CONSTRUCTION GROUP CORPORATION LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1727)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2017 Annual General Meeting (AGM) of Hebei Construction Group Corporation Limited (Company) will be held on Wednesday, 3/25/2018, at 9:00 AM in the Conference Room of the Company, No. 11, Xinhua Road, Shijiazhuang City, Hebei Province, PRC. The agenda of the AGM is as follows:

ORDINARY RESOLUTIONS

1. 2017 Annual Report
2. 2017 Financial Summary Report
3. Election of Directors for 2017
4. Election of Supervisors for 2017
5. Election of Independent Non-executive Directors for 2017
6. Election of Independent Non-executive Supervisors for 2017
7. Election of Independent Non-executive Directors for 2017
8. Election of Independent Non-executive Supervisors for 2018
9. Election of Independent Non-executive Directors for 2018
10. Election of Independent Non-executive Supervisors for 2018
11. Election of Independent Non-executive Directors for 2018

